



CIAN HEALTHCARE LIMITED

(An ISO 9001:2015 & WHO GMP Certified Co.)

(Company under Corporate Insolvency Resolution Process)

Corporate Office:

Office No.: 301, 3rd Floor, Konark Icon, Mundhwa - Kharadi Rd,
Kirtane Baugh, Magarpatta, Hadapsar, Pune - 411036
Email: enquiry@cian.co, cianhealthcare@yahoo.co.in
Web: www.cian.co

Registered Office:

Milkat No. 3339, Block No. 1 from South Side, C.S. No. 227/2+3A,
Harple Park, Opp. Berger Paint, Phursungi, Pune-412308, India
Email: enquiry@cian.co

Factory:

Kh. No.: 248, Village Sisona, Bhagwanpur, Roorkee, Haridwar,
Pin - 247 661. Uttarakhand, Tel.: 1332 235352

CIN: L24233PN2003PLC017563

To,
BSE Limited – CRD
P.J. Towers, Dalal Street,
Fort, Mumbai-400001

Date: 11/09/2024

Script Code: 542678

SUB: OUTCOME OF THE 1ST MEETING OF COMMITTEE OF CREDITORS OF CIAN HEALTHCARE LIMITED ("THE COMPANY") HELD ON SEPTEMBER 10, 2024.

Dear Sir(s),

With reference to the subject cited above, I would like to inform you that the following is the outcome of the 01st Committee of Creditors (CoC) Meeting of M/s. Cian Healthcare Limited held on 10th September, 2024.

1. Interim Resolution Professional (IRP) informed that the quorum for the meeting is the presence of members of the Committee representing at least 33% of the voting rights present in person/virtual mode. IRP further said that the CoC members with 100% voting rights are present; He chaired the meeting and commenced the proceedings.
2. The Chairman briefed the members by presenting the steps carried out by IRP during the Corporate Insolvency Resolution Process (“**CIRP**”) till date and also briefed them about the further steps that will be taken during the said process.
3. The Chairman presented before the Committee of Creditors, the list of Creditors prepared pursuant to Regulation 13 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The Chairman informed the members that the Interim Resolution Professional has not received any claims from Financial Creditors in a class. The list of Creditors shall be periodically updated as per the provisions of Regulation 13 (1) read with Regulation 12 of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Then the CoC members have noted the same and matter put for E-voting.



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4. In the view of having flexibility in managing the affairs of the Corporate Debtor, the Chairman shall propose to narrow the time for sending the notice for calling meeting of Committee of Creditors from 5 days to 2 working days (excluding the date of dispatch of notice).

Members have recommended to modify reduction in time of notice period to 4 days. Chairman has given consent for the same.

5. To consider and approve for filing application seeking exclusion of 64 days from the computation of the CIRP period of the Corporate Debtor from June 11, 2024 to August 14, 2024 on account of withdrawal of the Company Petition in the said period
6. To approve and appoint new Statutory Auditor and tax auditor to perform the Audit of the Financials for the period of 2024 – 25.

The CoC members have noted the same that agenda is put for voting in AGM.

7. To consider & ratify the remuneration of professional appointed to assist in preparation of financial statements both standalone & consolidated for the period from 01/04/2024 to 11/06/2024 and for the period from 01/04/2024 to 30/09/2024.

The CoC members have noted the same and matter put for E-Voting.

8. To consider and approve Consultant for liaisoning with income tax department and GST department.

The CoC members have noted the same and matter put for E-Voting.

9. To consider and approve to seek appropriate direction from Adjudicating authority for the amount credited in the loan account of banks/ Financial institution in between date of withdrawal order & date of restoration of CIRP.

The CoC members have noted the same and matter put for E-Voting.

10. To ratify the CIRP cost incurred by the IRP since Insolvency commencement date till the date of Withdrawal of application under section 12A and CIRP cost incurred by the IRP after restoration of CIRP on 14.08.2024 till 22nd August 2024.

The CoC members have noted the same and matter put for E-Voting.





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11. To ratify the cost incurred including cost paid by management of corporate debtor in between date of Withdrawal of CIRP order on 20.06.2024 and restoration of CIRP order on 14.08.2024 in running the business of the corporate debtor as a going concern.

The CoC members have noted the same and matter put for E-Voting.

12. To consider and approve the appointment of Registered Valuers and fix their remuneration and expenses as per the provisions of the Insolvency and Bankruptcy Code, 2016.

As resolution professional is yet to be appointed, members have given consent to modify the resolution to fix the overall budget for the appointment of registered valuers to Rs. 1000000.00.

13. To consider, discuss and approve the proposal of raising Interim Finance as per Section 28(1) (a) of the Insolvency and Bankruptcy Code, 2016:

The CoC members have noted the same and matter put for E-Voting.

14. To consider and approve the legal cost for filing applications in NCLT.

The CoC members have noted the same and matter put for E-Voting.

15. To consider and approve a limit up to which the Interim Resolution Professional /Resolution Professional shall initiate a debit transaction with the financial institutions /banks maintaining accounts of the Corporate Debtor without the permission of the Committee of Creditors.

The CoC members have noted the same and matter put for E-Voting.

16. To consider and approve the appointment of Mr. Roshen Chordiya, Interim Resolution Professional as Resolution Professional and to fix the remuneration and expenses, which shall constitute Corporate Insolvency Resolution Process Costs or to replace the Interim Resolution Professional by another Resolution Professional as per Section 22 (2) of Insolvency & Bankruptcy Code, 2016.

The CoC members have noted the same and matter put for E-Voting.



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17. To take note and approve delegation of authority of Resolution Professional to his staff member(s) as per Section 28(1)(h) of the Insolvency & Bankruptcy Code 2016

The CoC members have noted the same and matter put for E-Voting.

18. To consider and approve for making any change in the management of the corporate debtor's 100% subsidiary Dr. Smith Biotech Private Limited and to consider and approve expenses for protecting assets of the corporate debtor's 100% subsidiary Dr. Smith Biotech Private Limited.

The CoC members have noted the same and matter put for E-Voting.

19. To consider and approve the proposal received with regards to 100% Subsidiary, Dr. Smith Biotech Private Limited on lease basis.

The CoC members have noted the same and matter put for E-Voting.

20. To consider & approve the amount paid out of realization of opening debtors as on insolvency commencement date for the business operations of the company.

The CoC members have noted the same and matter put for E-Voting.

21. To consider & approve related party transactions done for the period between 12.06.2024 to 20.06.2024 and between 15.08.24 to 22.08.2024.

The CoC members have noted the same and matter put for E-Voting.

The voting windows will be open from Thursday, 12 September 2024 4:00 P.M. to Thursday 19 September 2024, 4:00 P.M.

The aforesaid Board Meeting commenced at 04:00 PM and concluded at 07:00 PM on September 10, 2024.

Please take the same on your record and oblige





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Thanking You,

Yours Faithfully,

FOR CIAN HEALTHCARE LIMITED



(Roshen Chordiya)

Interim Resolution Professional of Cian Healthcare Ltd

IBBI Registration No.: IBBI/PA-001/IP-P02840/2023-2024/14347